



**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

PARTICULARS	NOTE	INDIVIDUAL QUARTER		INDIVIDUAL QUARTER	
		CURRENT	PRECEDING YEAR	CURRENT	PRECEDING YEAR
		QUARTER	CORRESPONDING	QUARTER	CORRESPONDING
		30-Sep-13	30-Sep-12	30-Sep-13	30-Sep-12
		RMB'000	RMB'000	RM'000	RM'000
Revenue		5,885	34,290	3,123	18,197
Cost of sales		(4,963)	(20,467)	(2,634)	(10,861)
Gross Profit		922	13,823	489	7,336
Finance and other income		473	341	251	181
Marketing and distribution		(4,639)	(5,370)	(2,462)	(2,850)
Administrative expenses		(3,295)	(7,017)	(1,749)	(3,724)
Other expense		(43)	39	(23)	21
(Loss)/profit before tax		(6,582)	1,816	(3,493)	964
Income tax expenses	B4	-	(724)	-	(384)
(Loss)/profit net of tax		(6,582)	1,092	(3,493)	580
<b>Other comprehensive income:</b>					
Foreign currency translation		-	-	-	-
<b>Total comprehensive (loss)/income for the period</b>		<b>(6,582)</b>	<b>1,092</b>	<b>(3,493)</b>	<b>580</b>
<b>(Loss)/profit attributable to :</b>					
- Owners of the parent		(6,260)	1,018	(3,322)	540
- Non-controlling interests		(322)	74	(171)	39
		(6,582)	1,092	(3,493)	580
<b>Total comprehensive (loss)/income attributable to :</b>					
- Owners of the parent		(6,260)	1,018	(3,322)	540
- Non-controlling interests		(322)	74	(171)	39
		(6,582)	1,092	(3,493)	580
<b>(Loss)/earnings per share from Group's net (loss)/profit attributable to shareholders</b>	B11				
Basic (RMB cents / RM sen)		(0.94)	0.15	(0.50)	0.08
Diluted (RMB cents / RM sen)		(0.94)	0.15	(0.50)	0.08

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the financial statements.)

**Note:**

The presentation currency of this unaudited interim financial statement is Renminbi ("RMB"). Supplementary information in Ringgit Malaysia ("RM") shown is for reference only and is based on the exchange rate of RMB1 to RM0.53068 as at 30 Sep 2013.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

PARTICULARS	NOTE	CUMULATIVE QUARTER		CUMULATIVE QUARTER	
		CURRENT	PRECEDING YEAR	CURRENT	PRECEDING YEAR
		YEAR TO DATE ENDED 30-Sep-13 RMB'000	YEAR TO DATE ENDED 30-Sep-12 RMB'000	YEAR TO DATE ENDED 30-Sep-13 RM'000	YEAR TO DATE ENDED 30-Sep-12 RM'000
Revenue		31,425	128,581	16,677	68,235
Cost of sales		(23,102)	(73,124)	(12,260)	(38,805)
Gross Profit		8,323	55,457	4,417	29,430
Finance and other income		1,349	1,681	716	892
Marketing and distribution		(11,158)	(21,863)	(5,921)	(11,602)
Administrative expenses		(15,272)	(19,132)	(8,105)	(10,153)
Other expense		(243)	(13)	(129)	(7)
(Loss)/profit before tax		(17,001)	16,130	(9,022)	8,560
Income tax expenses	B4	-	(5,162)	-	(2,739)
(Loss)/profit net of tax		(17,001)	10,968	(9,022)	5,820
<b>Total comprehensive (loss)/ income for the period</b>		<b>(17,001)</b>	<b>10,968</b>	<b>(9,022)</b>	<b>5,820</b>
<b>(Loss)/profit attributable to :</b>					
- Owners of the parent		(16,175)	10,356	(8,584)	5,496
- Non-controlling interests		(826)	612	(438)	325
		(17,001)	10,968	(9,022)	5,820
<b>Total comprehensive (loss)/ income attributable to :</b>					
- Owners of the parent		(16,175)	10,356	(8,584)	5,496
- Non-controlling interests		(826)	612	(438)	325
		(17,001)	10,968	(9,022)	5,820
<b>(Loss)/earnings per share from Group's net (loss)/profit attributable to shareholders</b>					
Basic (RMB cents / RM sen)	B11	(2.42)	1.55	(1.29)	0.82
Diluted (RMB cents / RM sen)		(2.42)	1.55	(1.29)	0.82

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the financial statements.)

**Note:**

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Company Name : CHINA OUHUA WINERY HOLDINGS LIMITED  
 Stock Name : CNOUHUA  
 Financial Period Ended : 30 SEP 2013  
 Quarter : 3  
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 30 SEP 2013



**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEP 2013**

PARTICULARS	NOTE	UNAUDITED	AUDITED	UNAUDITED	AUDITED
		AS AT 30-Sep-13 RMB'000	AS AT 31-Dec-12 RMB'000	AS AT 30-Sep-13 RM'000	AS AT 31-Dec-12 RM'000
<b>ASSETS AND LIABILITIES</b>					
<b>Non-current assets</b>					
Property, plant and equipment		66,891	73,554	35,498	39,034
Biological assets		122,888	115,133	65,214	61,099
Prepayments		7,188	7,344	3,815	3,897
Deferred tax assets		11,742	11,742	6,231	6,231
		<u>208,709</u>	<u>207,773</u>	<u>110,758</u>	<u>110,261</u>
<b>Current assets</b>					
Inventories		77,085	86,935	40,907	46,135
Trade and other receivables		72,108	86,497	38,266	45,902
Short-term investment			100,000		53,068
Cash and cash equivalents		242,903	142,526	128,904	75,636
		<u>392,096</u>	<u>415,958</u>	<u>208,078</u>	<u>220,741</u>
<b>Current liabilities</b>					
Income tax payable		1,090	1,090	578	578
Trade and other payables		10,468	14,610	5,555	7,753
Other liabilities		1,927	2,815	1,023	1,494
		<u>13,485</u>	<u>18,515</u>	<u>7,156</u>	<u>9,826</u>
Net current assets		<u>378,611</u>	<u>397,443</u>	<u>200,921</u>	<u>210,915</u>
<b>Non-current liability</b>					
Deferred tax liabilities		15,299	15,299	8,119	8,119
<b>Net assets</b>		<u>572,021</u>	<u>589,917</u>	<u>303,560</u>	<u>313,057</u>
<b>EQUITY</b>					
Share capital		205,838	205,838	109,234	109,234
Other reserve		30,531	30,531	16,202	16,202
Retained earnings		312,770	329,840	165,981	175,039
Non-controlling interests		22,882	23,708	12,143	12,581
Total equity		<u>572,021</u>	<u>589,917</u>	<u>303,560</u>	<u>313,057</u>
Net Assets per share attributable to equity holders of the Group (RMB / RM)		0.86	0.88	0.45	0.47

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the financial statements.)

**Note:**

The presentation currency of this unaudited and audited interim financial statement is Renminbi ("RMB"). Supplementary information in Ringgit Malaysia ("RM") shown is for reference only and is based on the exchange rate of RMB1 to RM0.53068 as at 30 Sep 2013.

Company Name : CHINA OUHUA WINERY HOLDINGS LIMITED  
 Stock Name : CNOUHUA  
 Financial Period Ended : 30 SEP 2013  
 Quarter : 3  
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 30 SEP 2013



**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to Equity Holders of The Group					Total Equity RMB'000
	Share Capital RMB'000	Statutory Reserve funds RMB'000	Other capital reserves RMB'000	Retained Earnings RMB'000	Total RMB'000	
<i>(IN RMB)</i> At 1 January 2013	205,838	29,508	1,023	329,840	566,209	589,917
<b>(Loss)/profit and other comprehensive(loss)/profit for the year</b>	-	-	-	(16,175)	(16,175)	(17,001)
Income tax settlement adjustment for 2012				(895)	(895)	(895)
<b>At 30 September 2013</b>	<b>205,838</b>	<b>29,508</b>	<b>1,023</b>	<b>312,770</b>	<b>549,139</b>	<b>572,021</b>
<i>(IN RM)</i> At 1 January 2013	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
	109,234	15,659	543	175,039	300,476	313,057
<b>(Loss)/profit and other comprehensive(loss)/profit for the year</b>	-	-	-	(8,584)	(8,584)	(9,022)
Income tax settlement adjustment for 2012				(475)	(475)	(475)
<b>At 30 September 2013</b>	<b>109,234</b>	<b>15,659</b>	<b>543</b>	<b>165,981</b>	<b>291,417</b>	<b>303,560</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the financial statements.)

**Note:**  
 The presentation currency of this unaudited interim financial statement is Renminbi ("RMB"). Supplementary information in Ringgit Malaysia ("RM") shown is for reference only and is based on the exchange rate of RMB1 to RM0.53068 as at 30 Sep 2013.

Company Name : CHINA OUHUA WINERY HOLDINGS LIMITED

Stock Name : CNOUHUJA

Financial Period Ended : 30 SEP 2013

Quarter : 3

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 30 SEP 2013

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to Equity Holders of The Group						Total Equity RMB'000
	Share Capital RMB'000	Statutory Reserve funds RMB'000	Foreign currency translation reserves RMB'000	Other capital reserves RMB'000	Retained Earnings RMB'000	Total RMB'000	
<b>(IN RMB)</b>							
At 1 January 2012	205,838	29,508	-	1,023	330,011	566,380	590,019
<b>Profit for the period</b>	-	-	-	-	10,356	10,356	10,968
Dividend recovered from last year	-	-	-	-	55	55	55
Income tax settlement adjustment for 2011	-	-	-	-	(4,387)	(4,387)	(4,387)
At 30 September 2012	205,838	29,508	-	1,023	336,035	572,404	596,655
<b>(IN RM)</b>							
At 1 January 2012	109,234	15,659	-	543	175,130	300,567	313,111
<b>Profit for the period</b>	-	-	-	-	5,496	5,496	5,820
Dividend recovered from last year	-	-	-	-	29	29	29
Income tax settlement adjustment for 2011	-	-	-	-	(2,328)	(2,328)	(2,328)
At 30 September 2012	109,234	15,659	-	543	178,327	303,763	316,633

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the financial statements.)

**Note:**

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Company Name : CHINA OUHUA WINERY HOLDINGS LIMITED  
 Stock Name : CNOUHUA  
 Financial Period Ended : 30 SEP 2013  
 Quarter : 3



QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 30 SEP 2013

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**

	CURRENT YEAR TO DATE 30-Sep-13 RMB'000	PRECEDING CORRESPONDING YEAR TO DATE 30-Sep-12 RMB'000	CURRENT YEAR TO DATE 30-Sep-13 RM'000	PRECEDING YEAR CORRESPONDING YEAR TO DATE 30-Sep-12 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Profit before taxation	(17,001)	16,130	(9,022)	8,560
Adjustments for :-				
Amortisation of prepayments	156	156	83	83
Depreciation of property, plant and equipment	7,541	8,939	4,002	4,744
Depreciation of biological assets	1,570	1,504	833	798
Interest income	(1,106)	(1,561)	(587)	(828)
<b>Operating profit before working capital changes</b>	<b>(8,840)</b>	<b>25,168</b>	<b>(4,691)</b>	<b>13,357</b>
<i>Decrease/(increase) in:</i>				
Inventories	9,850	10,264	5,227	5,447
Trade and other receivables	14,388	91,117	7,635	48,353
<i>(Decrease)/increase in:</i>				
Trade and other payables	(4,142)	(782)	(2,198)	(415)
Other liabilities	(888)	(727)	(471)	(386)
<b>Cash flows generated from/(used in) operations</b>	<b>10,368</b>	<b>125,040</b>	<b>5,502</b>	<b>66,356</b>
Income tax paid	(895)	(11,619)	(475)	(6,166)
Interest income received	1,106	1,561	587	828
<b>Net cash flows generated from/(used in) operating activities</b>	<b>10,579</b>	<b>114,982</b>	<b>5,614</b>	<b>61,019</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>				
Purchase of property, plant and equipment	(877)	(7,370)	(465)	(3,911)
Loan repaid from Third Party		50,000	-	26,534
Short-term investment recovered	100,000		53,068	
Purchase of biological assets	(9,325)	(10,444)	(4,949)	(5,542)
<b>Net cash flow generated from/(used in) investing activities</b>	<b>89,798</b>	<b>32,186</b>	<b>47,654</b>	<b>17,080</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Dividends paid to shareholders	-	-	-	-
Dividends paid to non controlling-interests	-	-	-	-
Dividend recovered	-	55	-	29
<b>Net cash flows used in financing activities</b>	<b>-</b>	<b>55</b>	<b>-</b>	<b>29</b>
<b>NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>100,377</b>	<b>147,223</b>	<b>53,268</b>	<b>78,128</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD</b>	<b>142,526</b>	<b>110,323</b>	<b>75,636</b>	<b>58,546</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD</b>	<b>242,903</b>	<b>257,546</b>	<b>128,904</b>	<b>136,675</b>
<b>Cash and cash equivalents at the end of the period comprise the followings:</b>				
Cash on hand and at banks	242,903	257,546	128,904	136,675
	<u>242,903</u>	<u>257,546</u>	<u>128,904</u>	<u>136,675</u>

(The accompanying explanatory notes form an integral part of and should be read in conjunction with the audited financial statements of the Group for the year ended 31 December 2012)

Note:  
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